

<b>IHSG</b>	<b>6,666</b>
Change (%)	<b>0.70%</b>
Net Foreign Buy (YTD)	<b>20.68 T</b>
Support	<b>6640</b>
Resistance	<b>6680</b>

Sectoral	Last	Change %
IDXBASIC.JK	999	-0.37%
IDXCYCLIC.JK	879	0.10%
IDXENERGY.JK	1,762	1.16%
IDXFINANCE.JK	1,382	0.76%
IDXHEALTH.JK	1,496	0.78%
IDXNONCYC.JK	747	0.50%
IDXINDUST.JK	1,168	0.51%
IDXINFRA.JK	854	0.40%
IDXPROPERT.JK	740	-0.71%
IDXTECHNO.JK	4,887	2.14%
IDXTRANS.JK	1,932	0.77%

Commodities	Last	Change %
Crude Oil Jul 23	71.0	-0.41%
Brent Crude Oil	75.6	-0.46%
Gold Jun 23	3.8	-0.14%
Copper Jul 23	1979.8	0.0006

Indeks	Close	Change %
Dow Jones Industrial Average	33,834	0.005
S&P 500	4,294	0.62%
NASDAQ Composite	13,239	1.02%
FTSE 100	7,600	-0.32%
DAX PERFORMANCE-INDEX	15,990	0.18%
SSE Composite Index	3,214	0.49%
HANG SENG INDEX	19,299	0.25%
Nikkei 225	32,126	1.53%

Indikator	Tingkat / Date
GDP Growth Rate	0.36 percent
GDP Annual Growth Rate	5.01 percent
Unemployment Rate	5.86 percent
Inflation Rate	4.33 percent
Inflation Rate MoM	0.33 percent
Interest Rate	5.75 percent
Balance of Trade	2828 USD Million
Current Account	4181 USD Million
Current Account to GDP	0.3 percent of GDP
Government Debt to GDP	41.2 percent of GDP
Government Budget	-4.65 percent of GDP
Business Confidence	10.27 points
Manufacturing PMI	52.7 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Indonesia butuh nikel sulfat 59 ribu ton untuk baterai listrik
- RUPS 30 Juni, Patrick Walujo bakal jadi CEO GOTO
- Menjelang RUPS, pengendali Ultrajaya borong 40 juta saham ULTI
- Beli di Rp. 433, TPMA buyback 8.35 juta saham
- HRTA menjajaki partner ekspor baru

### NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) mengakhiri perdagangan dengan apresiasi 0,7% ke 6.666,33 pada perdagangan kemarin. Dalam lima hari perdagangan IHSG masih terkoreksi 0,92%. Selain itu, secara year to date (ytd) indeks membukukan koreksi sebesar 3,37%.

Pada perdagangan kemarin data pasar menunjukkan investor asing melakukan aksi jual bersih (net sell) senilai Rp 301,79 miliar di pasar reguler. Berdasarkan data Refinitiv, enam sektor menguat dengan sektor Energi dan Teknologi menjadi yang paling menguntungkan indeks masing-masing naik 1,3%.

Tiga Indeks Utama Wall Street mengakhiri perdagangan di zona hijau pada Kamis (8/6/2023) waktu New York di tengah penantian investor terkait data inflasi serta kebijakan suku bunga The Fed pekan depan. Indeks Dow Jones Industrial Average (DJIA) ditutup naik 0,5% ke posisi 33.833,61 sementara S&P 500 menguat 0,62% ke 4.293,93, dan Nasdaq Composite juga melesat 1,02% ke 13.238,52.

Amazon mendorong saham teknologi berakhir lebih tinggi setelah komentar analisis bullish. Saham raksasa e-commerce itu naik 2,5% dan membantu Dana SPDR Sektor Pilih Teknologi (XLK) naik lebih dari 1%.

Investor tampaknya berada dalam pola bertahan sambil menunggu pertemuan kebijakan Fed yang akan datang pada 13 dan 14 Juni. Tanda-tanda ekonomi menunjukkan bahwa inflasi turun tipis, meski tetap di atas target 2% bank sentral.

Untuk proyeksi terbaru, Bank Dunia memperkirakan pertumbuhan ekonomi global pada 2023 masih lebih rendah dari perkiraan 2022, yaitu dari 3,1% menjadi 2,1%. Lalu pada 2024 perkiraannya mulai membaik menjadi tumbuh 2,4% dan baru pada 2025 mampu kembali ke posisi 3%. Berlanjutnya tekanan terhadap perekonomian ini disebabkan perlambatan pertumbuhan ekonomi di negara-negara maju yang tak kunjung membaik. Tekanan inflasi masih menjadi momok menyeramkan di sana sehingga kebijakan moneter bank sentralnya masih akan terus ketat hingga puncaknya pada tahun ini.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ULTJ	1,685	Buy on Weakness	1,710	1,735	1,630	Huge Volume accumulation, entry level: 1640-1685
AMRT	2,740	Trading Buy	2,780	2,820	2,660	Bullish Breakaway, entry level: 2670-2750
GOTO	125	Hold	127	129	122	Huge Volume accumulation
AUTO	2,250	Trading Buy	2,280	2,320	2,180	Bullish Breakaway, entry level: 2190-2250
NCKL	950	Hold	965	980	920	Oversold

## RUPS

WSBP	(LB)
WIRG	(T)
TELE	(T)
SKBM	(T, LB)
SGRO	(T)
SEMA	(T, LB)
RISE	(T)
PURI	(T)
PNSE	(T)
PLAN	(T)
NINE	(T, LB)
NETV	(T)
MTLA	(T)
LAND	(T, LB)
INRU	(T)
IKAI	(T)
HRUM	(T)
HOMI	(T)
HMSP	(T)
FPNI	(T)
FILM	(T, LB)
DYAN	(T)
DEPO	(T)
BMSR	(T)
BCIP	(T)
APIC	(T, LB)
AKSI	(T, LB)

## DIVIDEND

CUM DATE	
UCID	Rp. 15.14
TLKM	Rp. 167.59
PGAS	Rp. 141.05
MTDL	Rp. 14.5
MARK	Rp. 35
HEAL	Rp. 7
GHON	Rp. 128
EX DATE	
ZYRX	Rp. 8.85
WIIM	Rp. 72.9
SAMF	Rp. 30
RAJA	Rp. 15.87
PTSN	USD 0.00037

## IPO

BOOK BUILDING	
RELF	Rp. 90 - Rp. 100
VKTR	Rp. 100 - Rp. 130
AMMN	Rp 1.650 - Rp 1.775

## WARRANT

EXERCISE START
ISAP

## TENDER OFFER

LPGI Rp. 6,538 (PT Hanwha Life Insurance Indonesia)
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**AO DISCLAIMER ON  
SCHEDULES MAY CHANGE**

# ECONOMIC CALENDAR



			Actual	Previous	Consensus	Forecast
Monday June 05 2023						
6:45 AM	US	S&P Global Services PMI Final MAY	54.9	53.6	55.1	55.1
6:45 AM	US	S&P Global Composite PMI Final MAY	54.3	53.4	54.5	54.5
7:00 AM	US	ISM Services PMI MAY	50.3	51.9	52.2	52.4
7:00 AM	US	ISM Services Employment MAY	49.2	50.8		50.8
7:00 AM	US	Factory Orders MoM APR	0.40%	0.6% <span>⊕</span>	0.80%	0.50%
7:00 AM	US	ISM Services Business Activity MAY	51.5	52	52.5	52.1
7:00 AM	US	Factory Orders ex Transportation APR	-0.20%	-1% <span>⊕</span>		-0.90%
7:00 AM	US	ISM Services Prices MAY	56.2	59.6		59.7
7:00 AM	US	ISM Services New Orders MAY	52.9	56.1		56.2
8:30 AM	US	3-Month Bill Auction	5.22%	5.30%		
8:30 AM	US	6-Month Bill Auction	5.25%	5.29%		
Tuesday June 06 2023						
2:00 AM	US	LMI Logistics Managers Index Current MAY	47.3	50.9		
5:55 AM	US	Redbook YoY JUN/03	0.60%	1.20%		
7:00 AM	US	IBD/TIPP Economic Optimism JUN	41.7	41.6	45.2	40
1:30 PM	US	API Crude Oil Stock Change JUN/02	-1.710M	5.202M	1.500M	
8:00 PM	CN	Balance of Trade MAY	\$65.81B	\$90.21B	\$92B	\$91.0B
8:00 PM	CN	Exports YoY MAY	-7.50%	8.50%	-0.40%	1%
8:00 PM	CN	Imports YoY MAY	-4.50%	-7.90%	-8%	-5%
Wednesday June 07 2023						
1:00 AM	CN	Foreign Exchange Reserves MAY	\$3.177T	\$3.205T	\$3.181T	\$3.2T
4:00 AM	US	MBA 30-Year Mortgage Rate JUN/02	6.81%	6.91%		
4:00 AM	US	MBA Mortgage Applications JUN/02	-1.40%	-3.70%		
4:00 AM	US	MBA Mortgage Refinance Index JUN/02	409.7	412.5		
4:00 AM	US	MBA Mortgage Market Index JUN/02	194.7	197.4		
4:00 AM	US	MBA Purchase Index JUN/02	151.7	154.4		
5:30 AM	US	Balance of Trade APR	-\$74.6B	-\$60.6B <span>⊕</span>	-\$75.2B	-\$78.2B
5:30 AM	US	Exports APR	\$249.0B	\$258.2B <span>⊕</span>		\$247.0B
5:30 AM	US	Imports APR	\$323.6B	\$318.8B <span>⊕</span>		\$325.2B
6:10 AM	US	Used Car Prices MoM MAY	-2.70%	-3.00%		
6:10 AM	US	Used Car Prices YoY MAY	-7.60%	-4.40%		
7:30 AM	US	EIA Gasoline Stocks Change JUN/02	2.746M	-0.207M	0.88M	
7:30 AM	US	EIA Crude Oil Stocks Change JUN/02	-0.451M	4.488M	1.022M	
7:30 AM	US	EIA Distillate Stocks Change JUN/02	5.075M	0.985M	1.328M	
7:30 AM	US	EIA Gasoline Production Change JUN/02	0.094M	-0.344M		
7:30 AM	US	EIA Crude Oil Imports Change JUN/02	1.623M	1.001M		
7:30 AM	US	EIA Heating Oil Stocks Change JUN/02	-0.362M	-1.289M		
7:30 AM	US	EIA Refinery Crude Runs Change JUN/02	0.482M	0.096M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change JUN/02	1.721M	1.628M		
7:30 AM	US	EIA Distillate Fuel Production Change JUN/02	0.203M	0.165M		
8:30 AM	US	17-Week Bill Auction	5.20%	5.33%		
12:00 PM	US	Consumer Credit Change APR	\$23.01B	\$22.83B <span>⊕</span>	\$22B	\$21.0B
Thursday June 08 2023						
5:30 AM	US	Initial Jobless Claims JUN/03	261K	233K <span>⊕</span>	235K	235.0K
5:30 AM	US	Jobless Claims 4-week Average JUN/03	237.25K	229.75K <span>⊕</span>		230.0K
5:30 AM	US	Continuing Jobless Claims MAY/27	1757K	1794K <span>⊕</span>	1800K	1796.0K
7:00 AM	US	Wholesale Inventories MoM APR	-0.10%	-0.2% <span>⊕</span>	-0.20%	-0.20%
7:30 AM	US	EIA Natural Gas Stocks Change JUN/02	118Bcf	110Bcf	113Bcf	
8:30 AM	US	8-Week Bill Auction	5.12%	5.22%		
8:30 AM	US	4-Week Bill Auction	5.09%	5.13%		
9:00 AM	US	15-Year Mortgage Rate JUN/07	6.07%	6.18%		
9:00 AM	US	30-Year Mortgage Rate JUN/07	6.71%	6.79%		
6:30 PM	CN	Inflation Rate YoY MAY		0.10%	0.30%	0.20%
6:30 PM	CN	Inflation Rate MoM MAY		-0.10%	-0.10%	0.00%
6:30 PM	CN	PPI YoY MAY		-3.60%	-4.30%	-2.80%
8:00 PM	ID	Foreign Exchange Reserves MAY		\$144.2B		\$144.0B
Friday June 09 2023						
9:00 AM	US	WASDE Report				
10:00 AM	US	Baker Hughes Total Rig Count JUN/09				

Time	Country	Event	Actual	Previous	Consensus	Forecast
10:00 AM	US	<u>Baker Hughes Oil Rig Count JUN/09</u>				
Sunday June 11 2023						
8:00 PM	ID	<u>Consumer Confidence MAY</u>		126.1		128
Monday June 12 2023						
8:00 AM	US	<u>Consumer Inflation Expectations MAY</u>		4.40%		4.20%
8:30 AM	US	<u>3-Month Bill Auction</u>		5.22%		
8:30 AM	US	<u>6-Month Bill Auction</u>		5.25%		
10:00 AM	US	<u>3-Year Note Auction</u>		3.70%		
10:00 AM	US	<u>10-Year Note Auction</u>		3.45%		
<b>11:00 AM</b>	US	<u>Monthly Budget Statement MAY</u>		\$176B		\$-210.0B
8:00 PM	ID	<u>Retail Sales YoY APR</u>		4.90%		5.00%
	CN	<u>Vehicle Sales YoY MAY</u>		82.70%		40%
	CN	<u>New Yuan Loans MAY</u>		CNY718.8B		CNY980.0B
	CN	<u>Outstanding Loan Growth YoY MAY</u>		11.80%		11.90%
	CN	<u>Total Social Financing MAY</u>		CNY1220B		CNY1600.0B
	CN	<u>M2 Money Supply YoY MAY</u>		12.40%		12.40%

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